

DEFENDANTS' EXHIBIT 465

**IN THE UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	:	Chapter 11
SERTA SIMMONS BEDDING, LLC, et al.,	:	Case No. 23-90020 (DRJ)
Debtors,	:	(Jointly Administered)
SERTA SIMMONS BEDDING, LLC, et al.,	:	
Plaintiffs and Counterclaim Defendants,	:	Adversary Proc. No. 23-09001 (DRJ)
v.	:	
AG CENTRE STREET PARTNERSHIP L.P., et al.,	:	
Defendants, Counterclaim Plaintiffs and Third- Party Plaintiffs,	:	
v.	:	
AGF FLOATING RATE INCOME FUND, et al.,	:	
Third-Party Defendants.	:	

**FIRST LIEN LENDER DEFENDANTS'
NOTICE OF DEPOSITION OF PHILLIP YARROW**

TO EACH PARTY AND EACH ATTORNEY OF RECORD IN THIS ACTION:

PLEASE TAKE NOTICE that pursuant to Rule 30 of the Federal Rules of Civil Procedure, made applicable by Rule 7030 of the Federal Rules of Bankruptcy Procedure, defendants AG Centre Street Partnership L.P., AG Credit Solutions Non-ECI Master Fund, L.P., AG Super Fund Master, L.P., AG SF Master (L), L.P., Silver Oak Capital, L.L.C., Contrarian Capital Fund I, L.P., Contrarian Distressed Debt Fund, L.P., Contrarian Centre Street Partnership, L.P., Gamut Capital SSB, LLC, Z Capital Credit Partners CLO 2018-1 Ltd., Z

**Exhibit
Yarrow 002**

Capital Credit Partners CLO 2019-1 Ltd., Shackleton 2013-III CLO, Ltd., Shackleton 2013-IV-R CLO, Ltd., Shackleton 2014-V-R CLO, Ltd., Shackleton 2015-VII-R CLO, Ltd., Shackleton 2017-XI CLO, Ltd., North Star Debt Holdings, L.P., Ascribe III Investments, LLC, Columbia Cent CLO 21 Limited, Columbia Cent CLO 27 Limited, Columbia Floating Rate Fund, a series of Columbia Funds Series Trust II, and Columbia Strategic Income Fund, a series of Columbia Funds Series Trust I (collectively, the “First Lien Lender Defendants”), by their attorneys, will take the deposition upon oral examination of Phillip Yarrow in the above-titled action at the offices of Friedman Kaplan Seiler Adelman & Robbins LLP, 7 Times Square, 28th Floor, New York, NY 10036, commencing at a date and time to be agreed upon but no later than June 12, 2023, at 10:00 a.m., and continuing from day to day thereafter until completed.

The deposition will be recorded by stenographic means and by videotape before a notary public or other officer authorized to administer oaths. You are invited to attend and cross-examine.

Dated: New York, New York
April 14, 2023

**FRIEDMAN KAPLAN SEILER
ADELMAN & ROBBINS LLP**

s/ Blair R. Albom

Lawrence S. Robbins*

Eric Seiler*

Anne E. Beaumont*

Jamuna D. Kelley*

Elizabeth Bierut*

Blair R. Albom*

7 Times Square

New York, NY 11036-6516

(212) 833-1100

lrobbins@fklaw.com

eseiler@fklaw.com

abeaumont@fklaw.com

jkelly@fklaw.com

ebierut@fklaw.com

balbom@fklaw.com

**PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP**

Kenneth S. Ziman*
Brian S. Hermann*
Lewis R. Clayton*
Andrew J. Ehrlich*
Michael J. Colarossi*
1285 Avenue of the Americas
New York, NY 10019
(212) 373-3000
kziman@paulweiss.com
bhermann@paulweiss.com
lclayton@paulweiss.com
aehrlich@paulweiss.com
mcolarossi@paulweiss.com

PORTER HEDGES LLP

John F. Higgins (TX 09597500)
M. Shane Johnson (TX 24083263)
Megan N. Young-John (TX 24088700)
1000 Main Street, 36th Floor
Houston, TX 77002
(713) 226-6000
jhiggins@porterhedges.com
sjohnson@porterhedges.com
myoung-john@porterhedges.com

**admitted pro hac vice*

Attorneys for the First Lien Lender Defendants

CERTIFICATE OF SERVICE

I hereby certify that on April 14, 2023, I caused to be served true and correct copies of the foregoing Notice of Deposition via electronic mail upon:

WEIL, GOTSHAL & MANGES LLP
Gabriel A. Morgan (24125891)
Stephanie N. Morrison (24126930)
700 Louisiana Street, Suite 1700
Houston, TX 77002
Tel: (713) 546-5040
Email: Gabriel.Morgan@weil.com
Stephanie.Morrison@weil.com

David J. Lender*
Luna Barrington*
Richard Gage*
767 Fifth Avenue
New York, NY 10153
Tel: (212) 310-8000
Email: david.lender@weil.com
luna.barrington@weil.com
richard.gage@weil.com

*Attorneys for Debtor and Plaintiff Serta
Simmons Bedding, LLC*

GIBSON, DUNN & CRUTCHER LLP
Gregg J. Costa (24028160)
811 Main Street, Suite 3000
Houston, TX 77002
Tel: (346) 718-6600
Email: gcosta@gibsondunn.com

Orin Snyder*
Jennifer L. Conn*
Amanda M. Aycok*
200 Park Avenue
New York, NY 10166
Tel: (212) 351-4000
Email: osnyder@gibsondunn.com
jconn@gibsondunn.com
aaycock@gibsondunn.com

JACKSON WALKER LLP
1401 McKinney Street, Suite 1900
Houston, TX 77010
Bruce Ruzinsky (17469425)
Victoria N. Argerplos (24105799)
Gabriela M. Barake (24099794)
Tel: (713) 752-4200
Email: bruzinsky@jw.com
vargeroplos@jw.com
gbarake@jw.com

*Attorneys for Plaintiffs Invesco Senior
Secured Management, Inc. Credit Suisse
Asset Management, LLC, Eaton Vance
Management, Boston Management and
Research, and Barings LLC*

MCKOOL SMITH P.C.

John J. Sparacino

S. Margie Venus

600 Travis Street

Suite 7000

Houston, TX 77002

Tel: (713) 485-7306

Email: jsparacino@mckoolsmith.com

mvenus@mckoolsmith.com

HOLWELL SHUSTER & GOLDBERG LLP

Michael Shuster*

Neil R. Lieberman*

Brian T. Goldman*

Vincent Levy*

425 Lexington Avenue

New York, New York 10017

Tel: (646) 837-5168

Email: mshuster@hsgllp.com

nlieberman@hsgllp.com

bgoldman@hsgllp.com

vlevy@hsgllp.com

*Attorneys for Defendants LCM XXII LTD.,
LCM XXIII LTD., LCM XXIV LTD., LCM XXV
LTD., LCM 26 LTD., LCM 27 LTD., and LCM
28 LTD*

Dated: New York, New York
April 14, 2023

FRIEDMAN KAPLAN SEILER
ADELMAN & ROBBINS LLP

s/ Blair R. Albom

Lawrence S. Robbins*

Eric Seiler*

Anne E. Beaumont*

Jamuna D. Kelley*

Elizabeth Bierut*

Blair R. Albom*

7 Times Square

New York, NY 10036-6516

212-833-1100 (Phone)

lrobbins@fklaw.com
eseiler@fklaw.com
abeaumont@fklaw.com
jkelley@fklaw.com
ebierut@fklaw.com
balbom@fklaw.com

**admitted pro hac vice*